

Monthly Return of Equity Issuer on Movements in Securities

For the month ended dd/mm/yyyy) : <u>31/01/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Redco Properties Group Limited
Date Submitted	04/02/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>1622</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>					
Balance at close of preceding month	50,000,000,000	0.10	5,000,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	50,000,000,000	0.10	5,000,000,000					
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	N/A	<u>N/A</u>	<u>N/A</u>					
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>					
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>					

2. Preference Shares

Stock code : <u>N/A</u> Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>	-	<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :	<u>N/A</u>		
			No. of class sha	es of	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month <u>N/A</u>					<u>N/A</u>	<u>N/A</u>
Increase/(decrea	ase)	<u> </u>	N/A			<u>N/A</u>
Balance at close	e of the mont	h <u>I</u>	N/A		N/A	N/A

Total authorised share capital at the end of the month (HK\$):

5,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,775,804,661	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,775,804,661	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new Particulars of share option issuer issued during shares of issuer scheme the month pursuant which may be including EGM thereto issued pursuant Movement during the month approval date thereto as at (dd/mm/yyyy) and close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (14/01/2014) Ordinary shares: Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A 1 /) shares (Note 1) 3. N/A 1 /) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of Nil options (HK\$)

Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)				
Outly a substitute sentence						
EGM approval date (if applicable)	(/ /)				
(/ /) Stock code (if listed)						
Subscription price						
	(/ /) Total B		ary shares)	N/A	-
			•	ce shares) her class)	N/A N/A	-

For Main Board and GEM listed issuers

	into Chargo of th			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible <u>Class and description</u> 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			•	ury shares) ce shares) ther class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	(///////////////////////////////		
	shares (Note 1)		·
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
		IVA	

Ot	<u>her Movements i</u>	n Issued Sha	are Capital					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue								month
				Class of shares issuable <i>(Note 1)</i>					
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date: (dd/mm/yyyy)	(/	' /)		
				(dd/mm/yyyy)				<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date: (dd/mm/yyyy)	(/	' /)		
								<u>N/A</u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date: (dd/mm/yyyy)	(/	' /)		
				(ddinini yyyy)				<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date: (dd/mm/yyyy)	(/	' /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue]	For Main	Boar	d and GEM lister No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(00/1111/9999)			<u>N/A</u>	<u>N/A</u>
				Class of shares				
6.	Repurchase of			repurchased (Note 1)	(/ /)		
0.	shares			Cancellation date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		•		EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

			For Main Board a	and GEM listed	d issuers
				No. of new	No. of new
				shares of	shares of
			l	ssuer issued during the	issuer which may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the month
Type of Issue					monun
			Class of shares		
			issuable (Note 1)		
10. Other	At	State	(/ /)		
	price :	currency	Issue and allotment		
			date : (dd/mm/yyyy) (/ /)		
			EGM approval date:		
			(dd/mm/yyyy)	N/A	N/A
			Total E. (Ordinary shares)	N/A	
			(Preference shares)	N/A	_
			(Other class)	N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	lssued Share

Remarks (if any):
N/A
Submitted by: Chan Hing Chau
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.