

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended dd/m | m/yyyy) : | 31/12/2015 | | | | |
|--|-------------------------|-----------------------|----------------------------------|---|--|--|
| To : Hong Kong Exchanges a | and Clearing | Limited | | | | |
| Name of Issuer | Redco Prope | erties Group L | imited | | | |
| Date Submitted | nitted <u>07/1/2016</u> | | | | | |
| I. Movements in Authorised Share Capital | | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : Description : Ordinary Shares | | | | | | |
| | No. | of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding | g month 50,0 | 000,000,000 | 0.10 | 5,000,000,000 | | |
| Increase/(decrease) | | Nil | | Nil | | |
| Balance at close of the mont | h <u>50,(</u> | 000,000,000 | 0.10 | 5,000,000,000 | | |
| (2) Stock code : N/A | _Description | : <u>N/A</u> | | | | |
| | No. | of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding | | N/A | <u>N/A</u> | | | |
| Increase/(decrease) | N/A | | | N/A | | |
| Balance at close of the mont | | N/A | <u>N/A</u> | | | |

| 2 | Pre | ferer | nce | Sha | ares |
|---|-----|-------|-----|-----|------|
| | | | | | |

| Stock code : N/A Des | cription : N/A | | |
|------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding more | N/A | N/A | |
| Increase/(decrease) | N/A | - | <u>N/A</u> |
| Balance at close of the month | N/A | N/A | <u>N/A</u> |
| 3 Other Classes of Shares | | | |

| Stock code : N/A Desc | cription : N/A | | |
|-----------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | th N/A | N/A | N/A |
| Increase/(decrease) | N/A | | <u>N/A</u> |
| Balance at close of the month | N/A | N/A | <u>N/A</u> |

Total authorised share capital at the end of the month (HK\$):

5,000,000,000

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference No. of oth | | |
|---------------------------------------|---------------|------------|-----------------------------|-------------------|--|
| | (1) | (2) | shares | classes of shares | |
| Balance at close of preceding month | 1,600,000,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | 175,804,661 | N/A | N/A | N/A | |
| Balance at close of the month | 1,775,804,661 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new share option issuer issued during shares of issuer scheme the month pursuant which may be including EGM thereto issued pursuant Movement during the month approval date thereto as at (dd/mm/yyyy) and close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (14/01/2014) Ordinary shares: Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of Nil options (HK\$)

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | · | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | , | | | | | |
| | | | | | | |
| | | | | <u> </u> | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | <u> </u> | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | . (Ordina | ary shares) | N/A | |
| | | | | ice shares) | N/A | - - |
| | | | | ther class) | N/A | _ |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant Amount at pursuant thereto as at Currency of close of Converted Amount at thereto close of the amount preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A ____ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) N/A Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| (/ / shares (Note 1 |)) | · - |
| 2. N/A | | |
| (/ / shares (Note 1 |) | · |
| 3. N/A | | |
| (/ / shares (Note 1 |) | |
| Total D. (Ordinary shares (Preference shares | | |
| (Other class | | |

| Ot | her Movements ir | n Issued Sh | are Capital | • | 01 10 | | Jour | a una Ozivi note | 4 1554015 |
|----|------------------|---------------|----------------|---|-------|---|------|--|--|
| | | | · | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | Type of Issue | | | | | | | | monu |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 1. | Rights issue | At price : | State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 2. | Open offer | At price : | State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | (*** | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 3. | Placing | At price : | State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | (*** | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | (44711111111111111111111111111111111111 | | | | N/A | N/A |
| 1 | | | | | | | | | |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (Note 1) (/ / Αt State Issue and allotment 5. Scrip dividend price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) Repurchase of (/ / Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / Consideration Αt State Issue and allotment issue price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /)

EGM approval date: (dd/mm/yyyy)

N/A

N/A

| | | | | | For Main Board | and GEM liste | d issuers |
|-------------------------------|---------|--------------|---------------------------------|----------------|--------------------|--|----------------------|
| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
| Type of Issue | | | | | | | month |
| | | | | | | | |
| 10. Other (Subscription of | At | HK\$ 4.43 | Class of issuable (Note | shares e 1) | Ordinary Shares | | |
| new shares) | price : | | Issue and allo date : (dd/mm | | (29/12/2015) | | |
| | | | EGM approva (dd/mm/yyyy) | l date: | (25/12/2015) | 175,804,661 | N/A |
| | | | Tota | I E. (C | Ordinary share: | s) 175,804,661 | _ |
| | | | | (Pre | ference share: | | _ |
| | | | | | (Other class | s) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | 175,804,661 |
|--|-------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is Capital").) | ssued Share |

| | For Main Board and GEM listed issuers |
|--|---------------------------------------|
| Remarks (if any): | |
| N/A | |
| IVA | |
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| | |
| Submitted by: Chan Hing Chau | |
| Cubinitied by: Chair ring Chau | |
| Title: Company Coaratory | |
| Title: Company Secretary | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.