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## **NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



### **REDCO PROPERTIES GROUP LIMITED 力高地產集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1622)**

**US\$125 MILLION 13.75% SENIOR NOTES DUE 2019**

**(the “Notes”, Stock Code: 5783)**

**Guaranteed by Subsidiary Guarantors**

***Joint Global Coordinators***  
*(in alphabetical order)*

**HSBC**

**ICBC International**

**Kingston**

***Joint Lead Managers and Joint Bookrunners***  
*(in alphabetical order)*

**Guotai Junan International HSBC ICBC International Kingston Morgan Stanley SC Lowy VTB Capital**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors only as described in the offering memorandum relating thereto dated 25 July 2014.

Permission for the listing of, and dealing in, the Notes is expected to become effective on 4 August 2014.

By Order of the Board  
**Redco Properties Group Limited**  
**Huang Ruoqing**  
*Executive Director*

Hong Kong, 1 August 2014

*As at the date of this announcement, the executive Directors are Mr. Huang Ruoqing, Mr. Tang Chengyong, Mr. Hong Duxuan; and the independent non-executive Directors are Dr. Wong Yau Kar, David BBS, JP, Mr. Chau On Ta Yuen, Mr. Yip Tai Him and Mr. Chow Kwong Fai, Edward, JP.*