

## **DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND OF APPLICATION MONIES**

Applicants who have been considered successful in their applications will receive their allotted Shares in the manner set out below.

### **WHITE Application Forms or White Form eIPO service**

Applicants who have validly applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** Application Forms, or through the **White Form eIPO** service by submitting an electronic application through the designed website at [www.eipo.com.hk](http://www.eipo.com.hk), may collect their share certificates and refund cheques from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 29 January 2014 or such other date as notified by us in the newspaper. If such applicant is an individual who is eligible for personal collection, such applicant must not authorise any other person to make collection on his or her behalf.

Applicants who have validly applied for less than 1,000,000 Hong Kong Offer Shares, their share certificates and refund cheques will be dispatched to such applicants by ordinary post on Wednesday, 29 January 2014 and at their own risk.

Where applicants have applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (where applicable) will be dispatched to their application payment bank account in the form of e-Refund payment instructions on Wednesday, 29 January 2014. For applicants who have applied through the **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (where applicable) in the form of refund cheque(s) will be dispatched to the address specified in their application instructions through the **White Form eIPO** service on Wednesday, 29 January 2014 by ordinary post at their own risk.

If such applicant is a corporate applicant which is eligible for personal collection, such applicant must attend by its authorised representative bearing a letter of authorisation from its corporation stamped with the chop of its corporation. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If such applicants do not collect their share certificates and refund cheques personally within the time specified for collection, the share certificates and refund cheques will be dispatched promptly to the address as specified in their respective Application Form thereafter by ordinary post and at their own risk.

## **YELLOW Application Forms**

For applicants who have applied for 1,000,000 Hong Kong Offer Shares or more by using **YELLOW** Application Forms, please follow the same instructions as those for **WHITE** Application Form applicants as described above.

For applicants who have applied for less than 1,000,000 Hong Kong Offer Shares by using **YELLOW** Application Forms, the refund cheque(s) will be sent to the address on the **YELLOW** Application Form on Wednesday, 29 January 2014 by ordinary post and at their own risk.

For applicants who have validly applied for the Hong Kong Offer Shares on **YELLOW** Application Forms, share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of the stock account of the designated CCASS Participant as instructed by such applicants or its or his or her own CCASS Investor Participant's stock account on Wednesday, 29 January 2014.

Applicants who have validly applied through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms can check the number of Hong Kong Offer Shares allotted to it or him or her with that CCASS Participant.

Applicants who have validly applied as CCASS Investor Participants should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 29 January 2014 or any other date as determined by HKSCC or HKSCC Nominees. Immediately after credit of the Hong Kong Offer Shares to his/her Investor Participant's stock account, applicants may check his/her new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time).

## **VALIDITY OF TITLE AND RECEIPTS FOR APPLICATION MONIES PAID**

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title, provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.

For further information, please refer to the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for termination" of the Prospectus.

## **PUBLIC FLOAT**

Immediately after completion of the Global Offering, the number of Shares in public hands will represent approximately 25% of the Company's issued share capital and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Thursday, 30 January 2014, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 30 January 2014. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1622.

By Order of the Board  
**Redco Properties Group Limited**  
**Huang Ruoqing**  
*Executive Director*

Hong Kong, 29 January 2014

*As at the date of this announcement, the executive Directors are Mr. Huang Ruoqing, Mr. Tang Chengyong, Mr. Hong Duxuan; and the independent non-executive Directors are Dr. Wong Yau Kar, David, BBS, JP, Mr. Chau On Ta Yuen, Mr. Yip Tai Him and Mr. Chow Kwong Fai, Edward, JP.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).*